

## RECONCILIATION OF SHARE CAPITAL AUDIT

Scrip code*	541352		
NSE Symbol*	MEGASTAR		
MSEI Symbol*	NOTLISTED		
ISIN*	INE00EM01016		
Whether company has CIN	Yes		
CIN Number	L15311CH2011PLC033393		
Name of the company*	MEGASTAR FOODS LIMITED		
<b>Registered office address</b>			
Registered office address*	PLOT NO 807, INDUSTRIAL AREA, PHASE-II		
Registered office state*	CHANDIGARH		
Registered office city*	CHANDIGARH		
Registered office district*	CHANDIGARH		
Registered office pin code*	160002		
Registered office contact number*	ISD Code*	STD Code*	Number*
	91	0172	5005024
Registered office fax			
Registered office country*	INDIA		
Registered office website*	WWW.MEGASTARFOODS.COM		
Registered office email*	CS@MEGASTARFOODS.COM		
<b>Correspondence address</b>			
Same as above	No		
Correspondence address*	KURALI-ROPAR ROAD, VILLAGE SOLKHIAN		
Correspondence state	PUNJAB		
Correspondence city	RUPNAGAR		
Correspondence district	RUPNAGAR		

Correspondence pin code	140108		
Correspondence contact number	ISD Code	STD Code	Number
	91	01881	240401
Correspondence fax			
Correspondence country	INDIA		
Correspondence email	CS@MEGASTARFOODS.COM		
Reporting quarter*	30-09-2025		
Face value*	10		

<b>Stock Exchange Details :</b>	<b>Name of Stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of stock exchanges where the company's securities are listed	BSE Ltd	11293700	100
	National Stock Exchange of India Ltd(NSE)	11293700	100
	Metropolitan Stock Exchange of India Ltd(MSEI)	0	0
	Calcutta Stock Exchange of India Ltd(CSE)	0	0
Remarks			

**Capital Details :**

	Number of shares	% Of total issued capital
Issued capital*	11293700	
Held in dematerialised form in CDSL*	3126580	27.68
Held in dematerialised form in NSDL*	8167120	72.32
Physical*	0	0
Total no.of shares*	11293700	100
Total no. of Security holders as on end of the quarter*	8174	

**BSE Ltd**

	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

**National Stock Exchange of India Ltd(NSE)**

	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

**Metropolitan Stock Exchange of India Ltd(MSEI)**

	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Calcutta Stock Exchange of India Ltd(CSE)**

	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Whether changes during the quarter*	No
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Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

**Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay**

Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0
Remarks			

**Whether Compliance officer appointed**

Whether Compliance officer appointed	Yes	
Whether Qualified Company Secretary is Compliance Officer *	Yes	
Name of the compliance officer*	DEEPALI CHHABRA	
PAN of the compliance officer*	BQRPC8972R	
Date of Appointment*	08-01-2024	
Designation*	COMPANY SECRETARY AND COMPLIANCE OFFICER	
Membership Nos*	ACS	61299
Mobile no.*	9876115748	
Fax no.		
E-mail id*	cs@megastarfoods.com	
Whether any change in Compliance Officer during the previous 2 quarters*	No	
Whether the previous Compliance Officer was Qualified Company Secretary *		

### Details of Previous Compliance Officer

Details of Previous Compliance Officer	No
Previous Compliance Officer Name	
PAN of the previous compliance officer*	
Membership Nos	
Reason for entering the same membership Nos.	
Date of Appointment	
Date of Cessation	

### Certifying Auditor Details

CA/CS/CMA*	Company secretary	
Name of certifying auditor*	KANWALJIT SINGH THANEWAL	
Date of issue of report*	09-10-2025	
Address*	SCO 64-65, SECTOR 17-A	
City*	CHANDIGARH	
Pincode*	160017	
Contact no.*	0172-2701906	
Fax no.	-	
Email*	kanwalcs@gmail.com	
Membership no.*	Fellow	5901
Firms registration number of audit firm		
Name of the firm*	KANWALJIT SINGH THANEWAL	
COP number*	5870	

### Registrar and Share Transfer Agent Details

Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI*	Yes
Name of RTA	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
SEBI registration no.	INR000003241
Address	D-153, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-I
State	NEW DELHI
City	NEW DELHI
Pincode	110020
Contact no.	011-40450193

Fax number of RTA	-
E-mail id*	INFO@SKYLINERTA.COM
Website Address*	<a href="https://www.skylinerta.com/">https://www.skylinerta.com/</a>
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Remarks relating to Register and Share Transfer Agent	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	